



STOCK EXCHANGE			
Regulatory Information Circular			
Circular number:	2008-169	Contact:	Russ Davidson
Date:	October 17, 2008	Telephone:	(646) 805-1857

Subject: Bank of America 1.50% Capital Protected Equity Performance Linked Securities

Information on the Notes

On October 20, 2008, the International Securities Exchange (“ISE”) will begin trading Bank of America 1.50% Capital Protected Equity Performance Linked Securities “Basket CYCLES”, due December 28, 2011, Linked to a Basket of Healthcare Stocks.

Priced at \$1000 per note, the notes accrue interest at a fixed rate of 1.50% per annum. Interest will be paid on June 28 and December 28 of each year, beginning June 28, 2006 and ending December 28, 2011. The sum of the semi-annual interest payments (Total Interest Percentage) that will pay over the term of the notes will equal 9.00% of the principal amount of the notes.

At maturity, per each note, investors will receive 100% of the Principal Amount and the Supplemental Redemption Amount. If the Average Basket Return is less than or equal to the Total Interest Percentage than the Supplemental Redemption Amount will equal \$0.00. If the Average Basket Return is greater than the Total Interest Percentage, than the Supplemental Redemption Amount will equal:

$$\text{Par x Amount Average Basket Return exceeds Total Interest Percentage}$$

The Average Basket Return is:

$$\frac{\text{Average Level} - 1,000}{1,000}$$

The Average Level is arithmetic average of the six Annual Valuation Levels. The Annual Valuation Levels are computed on each 22nd of December, beginning December 22, 2006 and ending December 22, 2011.

All payments to investors of BOR.E is the sole responsibility of Bank of America Corporation, it is the credit of Bank of America that stands behind BOR.E.

The notes are issued in minimum denominations of \$1000 and whole multiples of \$1000.

Information concerning taxation may be found in the Prospectus.

The Trustee for this security is The Bank of New York.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 9:00 a.m. until 4:00 p.m. Eastern Time. Equity Electronic Access Members (“Equity EAMs”) trading the shares during the Pre-Market Session are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value (“IIV”). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Pre-Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Pre-Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Pre-Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust’s Registration Statement, SAI, Prospectus and the Fund’s website for relevant information.

Appendix A
Exchange-Traded Fund Symbol CUSIP Number

Ticker	Fund Name	CUSIP Number
	The American Stock Exchange® (Amex®) today began trading Bank of America 1.50% Capital Protected	060 50 MFK8
BOR.E	Equity Performance Linked Securities “Basket CYCLES”, due December 28, 2011, Linked to a Basket of Healthcare Stocks.	