



STOCK EXCHANGE			
Regulatory Information Circular			
<b>Circular number:</b>	2008-383	<b>Contact:</b>	Russ Davidson
<b>Date:</b>	November 7, 2008	<b>Telephone:</b>	(646) 805-1857

**Subject: Wachovia Corporation Principal Protected Notes**

**Information on the Notes**

ISE will begin trading Wachovia Corporation Principal Protected Notes Linked a Basket of Asian Currencies. The basket consists of the following six currencies relative to the U.S. Dollar: The Japanese Yen, Singapore Dollar, Indonesian Rupiah, Philippine Peso, Chinese Renminbi and Indian Rupee. The new notes were issued at a price of \$10 per note and mature on December 6, 2008.

At Maturity, holders will receive a cash payment equal to the principal amount of the note and the basket performance amount.

The basket performance amount per note will be determined by the calculation agent and will equal the greater of:

- (i) \$0, and
- (ii) \$10 x average currency appreciation

The average currency appreciation of each basket will be determined by the calculation agent as follows:

$$\frac{\text{Initial basket currency exchange rate} - \text{Final basket currency exchange rate}}{\text{Initial currency exchange rate}}$$

The market value of AWO will depend substantially on the value of the underlying basket. Other factors that will likely affect the trading value of AWO are changes in interest rates, volatility of the basket, time remaining to maturity, and the credit rating of the issuer.

Since all payments, which may be due to holders of AWO, are the sole responsibility of the Issuer, it is the credit of Wachovia Corporation that stands behind AWO.

Contact your Tax Advisor for information concerning taxation.

The Trustee for this security is JPMorgan Chase Bank, N.A.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 8:00 a.m. until 5:00 p.m. Eastern Time. Equity Electronic Access Members ("Equity EAMs") trading the shares during the Extended Market Sessions are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Extended Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Extended Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Extended Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

**This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.**

## Appendix A

<b>Ticker</b>	<b>Fund Name</b>	<b>CUSIP Number</b>
AWO	Wachovia Corporation Principal Protected Notes Linked a Basket of Asian Currencies	929903490