



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 104-2001) December 18, 2001

Park 'N View, Inc. - 13% Senior Notes due May 15, 2008 (FIPS:PKVW.GA)

Pursuant to the Plan of Reorganization, the above company made an initial payment of principal (\$143.94) on December 17, 2001 to holders of record on December 14, 2001.

Since the notes have been dealt in flat, members are advised that effective December 19, 2001, trades executed in the notes should be on a ***“reduced principal basis”*** of \$856.06 in lieu of \$1,000 principal amount and “ex” the pay-down of \$143.94 per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members are further advised that any future distributions will be paid to holders of record on December 14, 2001. Deliveries after the record date should be accompanied by due-bills representing any future payments. Please note that any future distributions will be calculated on a reduced principal basis.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director