



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC # 095-2004) September 1, 2004

Archibald Candy Corporation – 10% Senior Sec Sub Notes due November 1, 2007

Notice has been received that the above company will make a payment of principal (\$419.3152697) on September 2, 2004 to holders of record on August 24, 2004. The distribution will quoted "ex" on September 3, 2004, and due-bills redeemable on September 8, 2004.

Since the notes have been dealt in flat, members are advised that effective September 3, 2004, trades executed in the notes should be on a **"reduced principal basis"** of \$580.6847303 in lieu of \$1,000 principal amount and "ex" the pay-down of \$419.3152697 per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Outsourcing Service Group, Inc. – 11.375% Senior Sub Notes due 2006

Notice has been received that the above note will pay its previously due March 1, 2004 interest on September 14, 2004 to holders of record on August 30, 2004. The notes will be quoted ex-interest on September 15, 2004, in the amount of \$59.89894 per \$1,000 p.a. with due-bills redeemable on September 20, 2004.

Members are advised that the above note should continue to be dealt in "flat".

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Associate Director