



INFORMATION CIRCULAR: FIRST TRUST EXCHANGE-TRADED FUND VI

TO: Head Traders, Technical Contacts, Compliance Officers, Heads of ETF Trading, Structured Products Traders

FROM: BX / PHLX Listing Qualifications Department

DATE: June 20, 2017

EXCHANGE-TRADED FUND

SYMBOL CUSIP

Developed International Equity Select ETF	RNDM	33738R787
Emerging Markets Equity Select ETF	RNEM	33738R779
Large Cap US Equity Select ETF	RNLC	33738R761
Mid Cap US Equity Select ETF	RNMC	33738R753
Small Cap US Equity Select ETF	RNSC	33738R746
US Equity Dividend Select ETF	RNDV	33738R738

BACKGROUND INFORMATION ON THE FUND

The First Trust Exchange-Traded Fund VI (the "Trust") is a management investment company registered under the Investment Company Act of 1940, as amended (the "1940 Act"), consisting of several investment portfolios. This circular relates only to the Funds listed above (each, a "Fund" and together, the "Funds"). The shares of the Funds are referred to herein as "Shares." First Trust Advisors L.P. (the "Adviser") is the investment adviser to the Funds.

Developed International Equity Select ETF

The Developed International Equity Select ETF ("RNDM") seeks investment results that correspond generally to the price and yield (before RNDM's fees and expenses) of an equity index called the Nasdaq Riskalyze Developed Index (the "RNDM Index").

RNDM will normally invest at least 90% of its net assets (including investment borrowings) in common stocks and depositary receipts that comprise the RNDM Index. RNDM, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNDM Index. RNDM's investment advisor seeks a correlation of 0.95 or better (before fees and expenses) between RNDM's performance and the performance of the RNDM Index; a figure of 1.00 would represent perfect correlation. The RNDM Index is owned and was developed and sponsored by Riskalyze, Inc. (the "Index Provider"). The Index Provider is a financial technology company that develops platforms to capture quantitative measurements of client and portfolio risk for investment advisors. The Index Provider has retained Nasdaq, Inc. ("Nasdaq") to calculate and maintain the RNDM Index.

The RNDM Index is designed to select dividend-paying developed markets (excluding the United States) securities that are included in the Nasdaq Developed Markets Ex-US Large Mid Cap Index (the "RNDM Base Index"). The RNDM Base Index is a comprehensive, rules-based index designed to measure stock market performance of companies in developed markets (excluding the United States), as determined by Nasdaq. Nasdaq classifies a country as "developed" based on a number of criteria including national income per capita, national market capitalization and national trading volume. Companies are classified as operating in a country primarily by their country of incorporation, domicile and primary exchange listing.

The RNDM Index is rebalanced and reconstituted on a semi-annual basis and RNDM will make corresponding changes to its portfolio shortly after the RNDM Index changes are made public. The inception date of the RNDM Index was June 13, 2017. As of June 13, 2017 the RNDM Index was composed of 431 securities.

RNDM may hold investments that are denominated in non-U.S. currencies. The RNDM Index includes securities of all market capitalizations. As of June 13, 2017, the market capitalization range of securities in the RNDM Index was \$2.9 billion to \$264.9 billion. RNDM will be concentrated in an industry or a group of industries to the extent that the RNDM Index is so concentrated.

Emerging Markets Equity Select ETF

The Emerging Markets Equity Select ETF ("RNEM") seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Nasdaq Riskalyze Emerging Markets Index (the "RNEM Index").

RNEM will normally invest at least 90% of its net assets (including investment borrowings) in common stocks and depositary receipts that comprise the RNEM Index. RNEM, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNEM Index. RNEM's investment advisor seeks a correlation of 0.95 or better (before fees and expenses) between RNEM's performance and the performance of the RNEM Index; a figure of 1.00 would represent perfect correlation. The RNEM Index is owned and was developed and sponsored by the Index Provider. The Index Provider has retained Nasdaq to calculate and maintain the RNEM Index.

The RNEM Index is designed to select dividend-paying emerging market securities that are included in the Nasdaq Emerging Markets Large Mid Cap Index (the "RNEM Base Index"). The RNEM Base Index is a comprehensive, rules-based index designed to measure stock market performance of companies in emerging markets, as determined by Nasdaq. Nasdaq classifies a country as "emerging" based on a number of criteria including national income per capita, national market capitalization and national trading volume. Emerging markets are generally characterized by lower market efficiency and less strict standards in accounting and securities regulation than developed markets. Companies are classified as operating in a country primarily by their country of incorporation, domicile and primary exchange listing.

The RNEM Index is rebalanced and reconstituted on a semi-annual basis and RNEM will make corresponding changes to its portfolio shortly after the RNEM Index changes are made public. The

inception date of the RNEM Index was June 13, 2017. As of June 13, 2017, the RNEM Index was composed of 256 securities.

RNEM may hold investments that are denominated in non-U.S. currencies. The RNEM Index includes securities of all market capitalizations. As of June 13, 2017, the market capitalization range of securities in the RNEM Index was \$1.7 billion to \$337.1 billion. As of June 13, 2017, the RNEM Index had significant investments in financial companies. RNEM will be concentrated in an industry or a group of industries to the extent that the RNEM Index is so concentrated.

Large Cap US Equity Select ETF

The Large Cap US Equity Select ETF ("RNLC") seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Nasdaq Riskalyze US Large Cap Index (the "RNLC Index").

RNLC will normally invest at least 90% of its net assets (including investment borrowings) in common stocks that comprise the RNLC Index. RNLC, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNLC Index. RNLC's investment advisor seeks a correlation of 0.95 or better (before fees and expenses) between RNLC's performance and the performance of the RNLC Index; a figure of 1.00 would represent perfect correlation. The RNLC Index is owned and was developed and sponsored by Index Provider. The Index Provider has retained Nasdaq to calculate and maintain the RNLC Index.

The RNLC Index is designed to select dividend-paying US large cap securities that are included in the Nasdaq US 500 Large Cap Index (the "RNLC Base Index"). The RNLC Base Index is a comprehensive, rules-based index designed to measure stock market performance of large cap US companies, as determined by Nasdaq.

The RNLC Index is rebalanced and reconstituted on a quarterly basis and RNLC will make corresponding changes to its portfolio shortly after the RNLC Index changes are made public. The inception date of the RNLC Index was June 13, 2017. As of June 13, 2017, the RNLC Index was composed of 400 securities.

The securities of companies represented in the RNLC Index generally have market capitalizations that are consistent with the name of the RNLC Index. As of June 13, 2017, the market capitalization range of securities in the RNLC Index was \$5.9 billion to \$764.3 billion. As of June 13, 2017, the RNLC Index had significant investments in information technology companies. RNLC will be concentrated in an industry or a group of industries to the extent that the RNLC Index is so concentrated.

Small Cap US Equity Select ETF

The Small Cap US Equity Select ETF ("RNSC") seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Nasdaq Riskalyze US Small Cap Index (the "RNSC Index").

RNSC will normally invest at least 90% of its net assets (including investment borrowings) in common stocks that comprise the RNSC Index. RNSC, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNSC Index. RNSC's investment advisor

seeks a correlation of 0.95 or better (before fees and expenses) between RNSC's performance and the performance of the RNSC Index; a figure of 1.00 would represent perfect correlation. The RNSC Index is owned and was developed and sponsored by the Index Provider. The Index Provider has retained Nasdaq to calculate and maintain the RNSC Index.

The RNSC Index is designed to select dividend-paying US small cap securities that are included in the Nasdaq US 700 Small Cap Index (the "RNSC Base Index"). The RNSC Base Index is a comprehensive, rules-based index designed to measure stock market performance of small cap US companies, as determined by Nasdaq.

The RNSC Index is rebalanced and reconstituted on a quarterly basis and RNSC will make corresponding changes to its portfolio shortly after the RNSC Index changes are made public. The inception date of the RNSC Index was June 13, 2017. As of June 13, 2017, the RNSC Index was composed of 342 securities.

The securities of companies represented in the RNSC Index generally have market capitalizations that are consistent with the name of the RNSC Index. As of June 13, 2017, the market capitalization range of securities in the RNSC Index was \$487 million to \$3.6 billion. As of June 13, 2017, the RNSC Index had significant investments in industrials companies. RNSC will be concentrated in an industry or a group of industries to the extent that the RNSC Index is so concentrated.

Mid Cap US Equity Select ETF

The Mid Cap US Equity Select ETF ("RNMC") seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Nasdaq Riskalyze US Mid Cap Index (the "RNMC Index").

RNMC will normally invest at least 90% of its net assets (including investment borrowings) in common stocks that comprise the RNMC Index. RNMC, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNMC Index. RNMC's investment advisor seeks a correlation of 0.95 or better (before fees and expenses) between RNMC's performance and the performance of the RNMC Index; a figure of 1.00 would represent perfect correlation. The RNMC Index is owned and was developed and sponsored by Index Provider. The Index Provider is a financial technology company that develops platforms to capture quantitative measurements of client and portfolio risk for investment advisors. The Index Provider has retained Nasdaq to calculate and maintain the RNMC Index.

The RNMC Index is designed to select dividend-paying US mid cap securities that are included in the Nasdaq US 600 Mid Cap Index (the "RNMC Base Index"). The RNMC Base Index is a comprehensive, rules-based index designed to measure stock market performance of mid cap US companies, as determined by Nasdaq.

The RNMC Index is rebalanced and reconstituted on a quarterly basis and RNMC will make corresponding changes to its portfolio shortly after the RNMC Index changes are made public. The inception date of the RNMC Index was June 13, 2017. As of June 13, 2017, the RNMC Index was composed of 386 securities.

The securities of companies represented in the RNMC Index generally have market capitalizations that are consistent with the name of the RNMC Index. As of June 13, 2017, the market capitalization range of securities in the RNMC Index was \$1.6 billion to \$15.1 billion. RNMC will be concentrated in an industry or a group of industries to the extent that the RNMC Index is so concentrated.

US Equity Dividend Select ETF

The US Equity Dividend Select ETF ("RNDV") seeks investment results that correspond generally to the price and yield (before the Fund's fees and expenses) of an equity index called the Nasdaq Riskalyze US Large Cap Select Dividend Index (the "RNDV Index").

RNDV will normally invest at least 90% of its net assets (including investment borrowings) in common stocks that comprise the RNDV Index. RNDV, using an indexing investment approach, attempts to replicate, before fees and expenses, the performance of the RNDV Index. RNDV's investment advisor seeks a correlation of 0.95 or better (before fees and expenses) between RNDV's performance and the performance of the RNDV Index; a figure of 1.00 would represent perfect correlation. The RNDV Index is owned and was developed and sponsored by Index Provider. The Index Provider is a financial technology company that develops platforms to capture quantitative measurements of client and portfolio risk for investment advisors. The Index Provider has retained Nasdaq to calculate and maintain the RNDV Index.

The RNDV Index is designed to select dividend-paying US securities that are included in the Nasdaq US 500 Large Cap Index (the "RNDV Base Index"). The RNDV Base Index is a comprehensive, rules-based index designed to measure stock market performance of large cap US companies, as determined by Nasdaq.

The RNDV Index is rebalanced and reconstituted on a quarterly basis and RNDV will make corresponding changes to its portfolio shortly after the RNDV Index changes are made public. The inception date of the RNDV Index was June 13, 2017. As of June 13, 2017, the RNDV Index was composed of 136 securities.

The RNDV Index includes securities of all market capitalizations. As of June 13, 2017, the market capitalization range of securities in the RNDV Index was \$6.6 billion to \$355.6 billion. RNDV will be concentrated in an industry or a group of industries to the extent that the RNDV Index is so concentrated.

For more information regarding the Funds' investment strategy, please read the prospectus for the Fund.

As described more fully in the Trust's prospectus and Statement of Additional Information ("SAI"), the Funds issue and redeem Shares at net asset value ("NAV") only in large blocks of 50,000 Shares (each block of Shares called a "Creation Unit"). As a practical matter, only broker-dealers or large institutional investors with creation and redemption agreements (called Authorized Participants) can purchase or redeem these Creation Units. Except when aggregated in Creation Units, the Shares may not be redeemed with the Funds.

Shares are held in book-entry form, which means that no Share certificates are issued. The Depository Trust Company or its nominee is the record owner of all outstanding Shares of the Funds and is recognized as the owner of all Shares for all purposes.

The NAV per Share for each Fund is computed by dividing the value of the net assets of the Fund (i.e., the value of its total assets less total liabilities) by the total number of Shares outstanding. Expenses and fees are accrued daily and taken into account for purposes of determining NAV. The NAV of each Fund is determined each business day after the close of trading (ordinarily 4:00 p.m., Eastern Time or "ET") of the New York Stock Exchange. Any assets or liabilities denominated in currencies other than the U.S. dollar are converted into U.S. dollars at the current market rates on the date of valuation as quoted by one or more sources.

The registration statement for the Funds describes the various fees and expenses for the Funds' Shares. For a more complete description of the Funds and the underlying indexes, visit the Funds' website at www.ftportfolios.com

PURCHASES AND REDEMPTIONS IN CREATION UNIT SIZE

BX members and PHLX members and member organizations are hereby informed that procedures for purchases and redemptions of Shares in Creation Unit Size are described in the Trust's prospectus and Statement of Additional Information and that Shares are not individually redeemable but are redeemable only in Creation Unit Size aggregations or multiples thereof.

PRINCIPAL RISKS

Interested persons are referred to the discussion in the prospectus for the Fund of the principal risks of an investment in the Fund. These include tracking error risk (factors causing the Fund's performance to not match the performance of the underlying index), market trading risk (for example, trading halts, trading above or below net asset value), authorized participant concentration risk, currency exchange rate risk, cyber security risk, depository receipts risk, fluctuation of net asset value risk, index constituent risk, market maker risk, market risk, new fund risk, non-correlation risk, non-diversification risk, non-U.S. securities risk, replication management risk, smaller companies risk, and trading issues risk.

EXCHANGE RULES APPLICABLE TO TRADING IN THE SHARES

Trading of the Shares on BX is on a UTP basis and is subject to BX equity trading rules. Trading of the Shares on PHLX's PSX system is on a UTP basis and is subject to PHLX rules.

TRADING HOURS

The values of each index underlying the Shares are disseminated to data vendors every 15 seconds. The Shares will trade on BX between 8:00 a.m. and 7:00 p.m. ET. The Shares will trade on PSX between 9:00 a.m. and 5:00 p.m. ET. For trading during each market's pre-market and post-market sessions, market participants should note that additional risks may exist with respect to trading the Fund during these sessions, when the underlying index's values, intraday indicative value, or similar value may not be disseminated or calculated.

DISSEMINATION OF FUND DATA

The Consolidated Tape Association will disseminate real time trade and quote information for the Funds to Tape C.

Fund Name	Listing Market	Trading Symbol	IOPV Symbol	NAV Symbol
Developed International Equity Select ETF	NASDAQ	RNDM	RNDM.IV	RNDML.NV
Emerging Markets Equity Select ETF	NASDAQ	RNEM	RNEM.IV	RNEM.NV
Large Cap US Equity Select ETF	NASDAQ	RNLC	RNLC.IV	RNLC.NV
Mid Cap US Equity Select ETF	NASDAQ	RNMC	RNMC.IV	RNMC.NV
Small Cap US Equity Select ETF	NASDAQ	RNSC	RNSC.IV	RNSC.NV
US Equity Dividend Select ETF	NASDAQ	RNDV	RNDV.IV	RNDV.NV

SUITABILITY

Trading in the Shares on BX will be subject to the provisions of BX Equity Rule 2310. Shares trading on PSX will be subject to the provisions of PHLX Rule 763. Members and member organizations recommending transactions in the Shares to customers should make a determination that the recommendation is suitable for the customer. In addition, members must possess sufficient information to satisfy the “know your customer” obligation that is embedded in the BX Conduct Rules.

BX members and PHLX members and member organizations should also review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in

connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

TRADING HALTS

BX will halt trading in the Shares of a Fund in accordance with BX Equity Rule 4120. PHLX will halt trading in the Shares of a Fund in accordance with PHLX Rule 3100. The grounds for a halt under these rules include a halt by the primary market because the intraday indicative value of the Fund, the value of its underlying index, or a similar value are not being disseminated as required, or a halt for other regulatory reasons. In addition, BX and PHLX will also stop trading the Shares of a Fund if the primary market delists the Fund.

DELIVERY OF A PROSPECTUS

BX members and PHLX members and member organizations should be mindful of applicable prospectus delivery requirements under the federal securities laws with respect to transactions in the Fund.

Prospectuses may be obtained through the Fund's website. The prospectus for the Funds does not contain all of the information set forth in the Fund's registration statement (including the exhibits to the registration statement), parts of which have been omitted in accordance with the rules and regulations of the Securities and Exchange Commission ("SEC"). For further information about the Fund, please refer to the registration statement.

In the event that the Fund relies upon an order by the SEC exempting the Shares from certain prospectus delivery requirements under Section 24(d) of the 1940 Act and in the future make available a written product description, BX Equity Rules 4420 and 4421, and PHLX Rule 803 require that members and member organizations, respectively, provide to all purchasers of Shares a written description of the terms and characteristics of such securities, in a form prepared by the Trust for the Fund, no later than the time a confirmation of the first transaction in the Shares is delivered to such purchaser. In addition, members and member organizations shall include such a written description with any sales material relating to the Shares that is provided to customers or the public. Any other written materials provided by members or member organizations to customers or the public making specific reference to the Shares as an investment vehicle must include a statement in substantially the following form: "A circular describing the terms and characteristics of the Shares of the Fund has been prepared by the Trust and is available from your broker. It is recommended that you obtain and review such circular before purchasing Shares of the Fund. In addition, upon request you may obtain from your broker a prospectus for Shares of the Fund."

Any BX or PHLX member or member organization carrying an omnibus account for a non-member broker-dealer is required to inform such non-member that execution of an order to purchase Shares for such omnibus account will be deemed to constitute agreement by the non-member to make such written description available to its customers on the same terms as are directly applicable to BX members and PHLX members or member organizations under this rule.

Upon request of a customer, BX members and PHLX members or member organizations shall provide a copy of the prospectus.

EXEMPTIVE, INTERPRETIVE AND NO-ACTION RELIEF UNDER FEDERAL SECURITIES REGULATIONS

The SEC has issued exemptive, interpretive or no-action relief from certain provisions of rules under the Securities Exchange Act of 1934 (the "Act") regarding trading in the above mentioned exchange-traded Fund.

REGULATION M EXEMPTIONS

Generally, Rules 101 and 102 of Regulation M prohibit any "distribution participant" and its "affiliated purchasers" from bidding for, purchasing, or attempting to induce any person to bid for or purchase any security which is the subject of a distribution until after the applicable restricted period, except as specifically permitted in Regulation M. The provisions of the Rules apply to underwriters, prospective underwriters, brokers, dealers, and other persons who have agreed to participate or are participating in a distribution of securities.

The SEC has granted an exemption from Rule 101 under Regulation M to permit persons participating in a distribution of shares of the above-mentioned Fund to engage in secondary market transactions in such shares during their participation in such a distribution. In addition, the SEC has granted relief under Regulation M to permit persons who may be deemed to be participating in the distribution of Shares of the above-mentioned Fund (i) to purchase securities for the purpose of purchasing Creation Unit Aggregations of Fund Shares and (ii) to tender securities for redemption in Creation Unit Aggregations. Further, the SEC has clarified that the tender of Fund Shares to the Fund for redemption does not constitute a bid for or purchase of any of the Fund's securities during the restricted period of Rule 101. The SEC has also granted an exemption pursuant to paragraph (e) of Rule 102 under Regulation M to allow the redemption of Fund Shares in Creation Unit Aggregations during the continuous offering of Shares.

CUSTOMER CONFIRMATIONS FOR CREATION OR REDEMPTION OF FUND SHARES (SEC RULE 10B-10)

Broker-dealers who handle purchases or redemptions of Fund Shares in Creation Unit size for customers will be permitted to provide such customers with a statement of the number of Creation Unit Aggregations created or redeemed without providing a statement of the identity, number and price of shares of the individual securities tendered to the Fund for purposes of purchasing Creation Unit Aggregations ("Deposit Securities") or the identity, number and price of shares to be delivered by the Trust for the Fund to the redeeming holder ("Redemption Securities"). The composition of the securities required to be tendered to the Fund for creation purposes and of the securities to be delivered on redemption will be disseminated each business day and will be applicable to requests for creations or redemption, as the case may be, on that day. This exemptive relief under Rule 10b-10 with respect to creations and redemptions is subject to the following conditions:

- 1) Confirmations to customers engaging in creations or redemptions must state that all information required by Rule 10b-10 will be provided upon request;

- 2) Any such request by a customer for information required by Rule 10b-10 will be filed in a timely manner, in accordance with Rule 10b-10(c);
- 3) Except for the identity, number and price of shares of the component securities of the Deposit Securities and Redemption Securities, as described above, confirmations to customers must disclose all other information required by Rule 10b-10(a).

SEC RULE 14E-5

An exemption from Rule 14e-5 has been granted to permit any person acting as a dealer-manager of a tender offer for a component security of the Fund (1) to redeem Fund Shares in Creation Unit Aggregations from the issuer that may include a security subject to such tender offer and (2) to purchase Fund Shares during such tender offer. In addition, a no-action position has been taken under Rule 14e-5 if a broker-dealer acting as a dealer-manager of a tender offer for a security of the Fund purchases or arranges to purchase such securities in the secondary market for the purpose of tendering such securities to purchase one or more Creation Unit Aggregations of Shares, if made in conformance with the following:

- 1) such bids or purchases are effected in the ordinary course of business, in connection with a basket of 20 or more securities in which any security that is the subject of a distribution, or any reference security, does not comprise more than 5% of the value of the basket purchased; or
- 2) purchases are effected as adjustments to such basket in the ordinary course of business as a result of a change in the composition of the underlying index; and
- 3) such bids or purchases are not effected for the purpose of facilitating such tender offer.

SECTION 11(D)(1); SEC RULES 11D1-1 AND 11D1-2

Section 11(d)(1) of the Act generally prohibits a person who is both a broker and a dealer from effecting any transaction in which the broker-dealer extends credit to a customer on any security which was part of a new issue in the distribution of which he participated as a member of a selling syndicate or group within thirty days prior to such transaction. The SEC has clarified that Section 11(d)(1) does not apply to broker-dealers that are not Authorized Participants (and, therefore, do not create Creation Unit Aggregations) that engage in both proprietary and customer transactions in Shares of the Fund in the secondary market, and for broker-dealer Authorized Participants that engage in creations of Creation Unit Aggregations. This relief is subject to specific conditions, including the condition that such broker-dealer (whether or not an Authorized Participant) does not, directly or indirectly, receive from the fund complex any payment, compensation or other economic incentive to promote or sell the Shares of the Fund to persons outside the fund complex, other than non-cash compensation permitted under NASD Rule 2830(l)(5)(A), (B) or (C). (See [letter](#) from Catherine McGuire, Chief Counsel, SEC Division of Market Regulation, to Securities Industry Association, Derivative Products Committee, dated November 21, 2005.) The SEC also has taken a no-action position under Section 11(d)(1) of the Act that broker-dealers may treat Shares of the Fund, for purposes of Rule 11d1-2, as "securities issued by a registered open-end investment company as defined in the Investment Company Act" and thereby extend credit or maintain or arrange for the extension or maintenance of credit on Shares that have been owned by the persons to whom credit is provided for more than 30 days, in reliance on the exemption contained in the rule.

SEC RULE 15C1-5 AND 15C1-6

The SEC has taken a no-action position with respect to Rule 15c1-5 and Rule 15c1-6 as to the required disclosure of control by a broker or dealer with respect to creations and redemptions of Fund Shares and secondary market transactions therein. (See [letter](#) from Catherine McGuire, Chief Counsel, SEC Division of Market Regulation, to Securities Industry Association, Derivative Products Committee, dated November 21, 2005.)

This Information Circular is not a statutory prospectus. BX members and PHLX members and member organizations should consult the Fund's prospectus and/or the Fund's website for relevant information.

Inquiries regarding this Information Circular should be directed to:

- Ben Haskell, Listing Qualifications, at 301.978.8092
- BX / PSX Market Sales, at 800.846.0477